



GIFT OF STOCK TRANSFER FORM

Ray Graham Association

Electronic Delivery Through the Depository Trust Company (DTC)

Please initiate the securities transfer with your financial advisor or broker. To help Ray Graham Association identify, acknowledge, and designate your gift accurately, please complete this form and provide the transfer details below. Consult your financial, legal, or tax advisor regarding your individual circumstances.

Instructions for Your Financial Institution

Receiving Financial Institution	LPL Financial
DTC Number	0075
Account Number	42907909
Account / Further Credit To	Ray Graham Association
Broker Contact	Wintrust Private Client Team (WPC) Direct: 312-291-2922 Email: WPC@wintrust.com

Donor Information

Donor name(s): _____	
Phone: _____	Email: _____
Mailing address: _____ _____ _____	
Donor's financial institution / broker: _____	
Broker phone or email: _____	

Securities and Gift Information

Name and type of security: _____	Ticker / symbol: _____
Number of shares: _____	Anticipated transfer date: _____
Gift designation / program to support: ☐ General Operating Fund (<i>most helpful in supporting the overall RGA mission</i>) ☐ Specific Program/Campaign: _____	
Additional instructions, if applicable: _____	

Donor Authorization

I authorize the transfer described above as a charitable gift to Ray Graham Association. I understand that this form does not itself initiate the transfer and that I must instruct my financial institution or broker to complete the transaction.

Important: Please send a copy of the completed form to your Ray Graham Association contact and retain a copy for your records. Securities may arrive without donor-identifying information; advance notice helps ensure timely acknowledgment and correct gift designation. For transfer questions, contact the Wintrust Private Client Team at 312-291-2922 or WPC@wintrust.com.